AMUNDI FUNDS US BOND - A2 USD

FACTSHEET

Marketing Communication

28/02/2026

BOND

Article 8

Objective and Investment Policy

The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation. Seeks to increase the value of your investment and to provide income over the recommended holding period. The Sub-Fund invests mainly in a broad range of U.S. dollar denominated investment grade bonds. The Sub-Fund may also invest up to 25% of its assets in convertible securities, up to 20% in below-investment grade bonds and up to 10% in equities. The Sub-Fund makes use of derivatives to reduce various risks, for efficient portfolio management and as a way to gain exposure (long or short) to various assets, markets or other investment opportunities (including derivatives which focus on credit and interest rates). **Benchmark :** The Sub-Fund is actively managed by reference to and seeks to outperform the Bloomberg Barclays US Aggregate Index over the recommended holding period. The Sub-Fund is mainly exposed to the issuers of the Benchmark, however, the management of the Sub-Fund is discretionary, and will be exposed to issuers not included in the benchmark. The Sub-Fund monitors risk exposure in relation to the Benchmark however the extent of deviation from the benchmark is expected to be significant. Further, the Sub-Fund has designated the Benchmark as a reference benchmark for the purpose of the Disclosure Regulation. The Benchmark is a broad market index, which does not assess or include its constituents according to environment characteristics and therefore is not aligned with the environmental characteristics promoted by the Sub-Fund. **Management Process :** The Sub-Fund integrates Sustainability Factors in its investment process as outlined in more detail in section "Sustainable Investment" of the Prospectus. The investment manager uses a combination of market analysis and analysis of individual bond issuers to identify those bonds that appear more creditworthy than their ratings indicate. The investment manager pursues a flexible asset allocation strategy. The Sub-Fund seeks to achieve an ESG score of its portfolio greater than that of the Benchmark.

Meet the Team

Kenneth J. Taubes

Executive Vice-President, Portfolio Manager

Bradley Komenda

Director of Core Fixed Income and Investment Grade Corporates

Timothy D. Rowe

Managing Director

Jonathan Scott

Director of Multi-Sector Fixed Income

Risk & Reward Profile *(Source: Fund Admin)*

Risk Indicator *(Source : Fund Admin)*

1 2 **3** 4 5 6 7

Lower Risk — Higher Risk

The SRI represents the risk and return profile as presented in the Key Information Document (KID). The lowest category does not imply that there is no risk. The SRI is not guaranteed and may change over time. The risk indicator assumes you keep the product for 3 years.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movement in the markets or because we are not able to pay you.

We have classified this product as 3 out of 7, which is medium-low risk class. This rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely impact our capacity to pay you. Additional risks: Market liquidity risk could amplify the variation of product performances. This product does not include any protection from future market performance so you could lose some or all of your investment. Beside the risks included in the risk indicator, other risks may affect the Sub-Fund's performance. Please refer to the Amundi Funds prospectus.

Key Information (Source: Amundi)

Net Asset Value (NAV) : **113.47 (USD)**
NAV and AUM as of : **27/02/2026**
ISIN code : **LU1883849603**
Assets Under Management (AUM) : **2,331.25 (million USD)**
Sub-fund reference currency : **EUR**
Share-class reference currency : **USD**
Benchmark : **Bloomberg US Aggregate**
Morningstar Overall Rating © : **3 stars**
Morningstar Category © : **EAA FUND USD DIVERSIFIED BOND**
Number of funds in the category : **415**
Rating date : **31/01/2026**

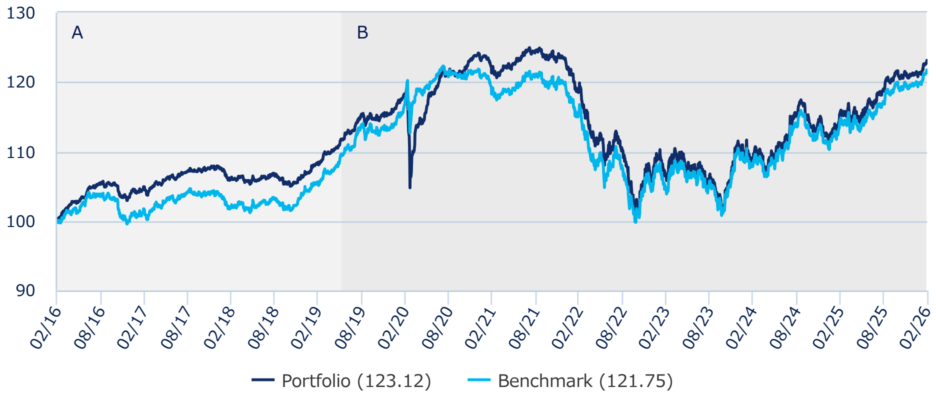
Information (Source: Amundi)

Fund structure : **SICAV**
Sub-fund launch date : **07/06/2019**
Share-class inception date : **07/06/2019**
Eligibility : **-**
Type of shares : **Accumulation**
Minimum first subscription / subsequent :
1 thousandth(s) of (a) share(s) / 1 thousandth(s) of (a) share(s)
Entry charge (maximum) : **4.50%**
Management fees and other administrative or operating costs : **1.33%**
Exit charge (maximum) : **0.00%**
Minimum recommended investment period : **3 years**
Performance fees : **No**

BOND

Returns (Source: Fund Admin) - Past performance does not predict future returns

Performance evolution (rebased to 100) from 27/02/2016 to 27/02/2026* (Source: Fund Admin)



A : The Sub-Fund was created to absorb AMUNDI FUNDS II PIONEER U.S. DOLLAR AGGREGATE BOND. Performance is based on that of the absorbed Sub-Fund, which pursued the same investment policy managed by the same investment management team and adopted a similar fee structure. Absorbed Sub-Fund inception: March 2006.
B : Performance of the Sub-Fund since the date of its launch

Rolling performances * (Source: Fund Admin)

	YTD	1 month	3 months	1 year	3 years	5 years	10 years	Since
Since	31/12/2025	30/01/2026	28/11/2025	28/02/2025	28/02/2023	26/02/2021	29/02/2016	17/03/2006
Portfolio	1.67%	1.51%	1.42%	6.44%	15.35%	0.94%	23.12%	91.83%
Benchmark	1.75%	1.64%	1.60%	6.26%	16.17%	2.11%	21.58%	93.02%
Spread	-0.08%	-0.13%	-0.17%	0.18%	-0.82%	-1.16%	1.55%	-1.18%

Calendar year performance * (Source: Fund Admin)

	2025	2024	2023	2022	2021
Portfolio	7.58%	1.31%	-	-	-
Benchmark	7.30%	1.25%	-	-	-
Spread	0.27%	0.06%	-	-	-

*** Source: Fund Admin. The above results pertain to full 12-month period per calendar year. All performances are calculated net income reinvested and net of all charges taken by the Sub-Fund and expressed with the round-off superior. The value of investments may vary upwards or downwards according to market conditions.**

Risk analysis (rolling) (Source: Fund Admin)

	1 year	3 years	5 years
Portfolio volatility	4.44%	5.88%	5.77%
Benchmark volatility	4.12%	5.52%	5.67%

* Volatility is a statistical indicator that measures an asset's variations around its average value. For example, market variations of +/- 1.5% per day correspond to a volatility of 25% per year. The higher the volatility, the higher the risk.

Top 10 Holdings (Source: Amundi)

	PORTFOLIO
US TSY 3.125% 05/48	4.78%
US TSY 4.125% 10/29	2.62%
G2SF 5.5 3/26	2.34%
US TSY 4.625% 09/30	2.32%
IBRD 4.125% 03/30	1.79%
G2SF 2.5 3/26	1.77%
G2SF 6.5 3/26	1.67%
G2SF 5 3/26	1.64%
US TSY 4.25% 08/35	1.63%
US TSY 4.375% 11/28	1.56%

Sub-Fund Statistics (Source: Bloomberg)

	Portfolio	Benchmark
Duration [1]	6.04	5.88
DTS [2]	3.66	2.6
Spread [3]	62.28	27.85
Average Life	7.04	8.03
Yield to Maturity	4.52	4.18
Current yield **	4.68	3.87
Yield to worst	4.48	4.16
Average Coupon	4.41	3.68

[1] Effective Duration (Years)
[2] Duration Times Spread
[3] Option Adjusted Spread
** The weighted average exposure of coupon rate to current market price of all of the portfolio's fixed income securities.

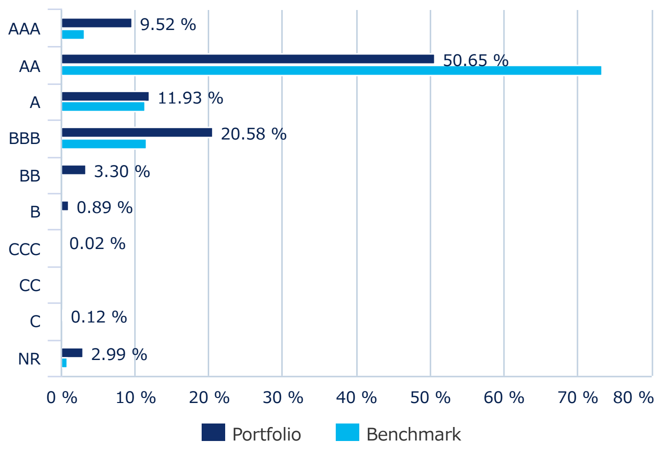
Sub-Fund Statistics (Source: Amundi)

	Portfolio	Benchmark
Average Rating [4]	AA-	AA-
Number of Lines	1,312	19,632

[4] Median Rating calculated of these agencies: Fitch, Moody's, Standard & Poor's, KBRA and DBRS Morningstar.

Portfolio breakdown by credit rating (Source: Amundi) *

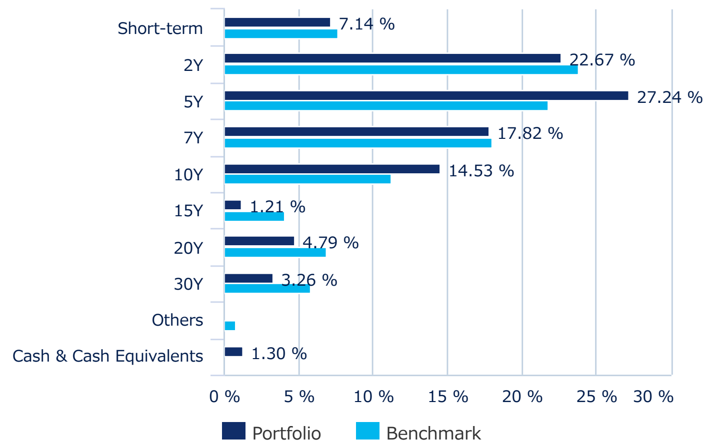
% of assets (Source : Amundi)



* Median Rating calculated of these agencies: Fitch, Moody's, Standard & Poor's, KBRA and DBRS Morningstar.

Portfolio breakdown by maturity (Source: Amundi) *

Exposure Risk (Source: Amundi)



* Futures excluded
Maturity shall be understood as probable expiry of the credit risk as reflected by the market.

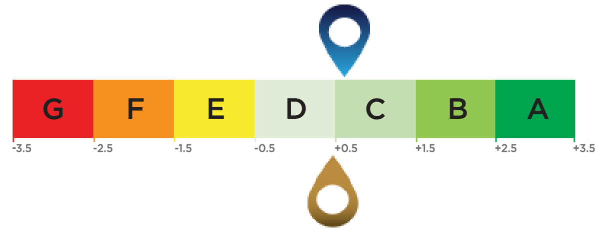
The decision of the investor to invest in the promoted fund should take into account all the characteristics or objectives of the fund. There is no guarantee that ESG considerations will enhance a fund's investment strategy or performance. The funds promoted environmental or social characteristics, but does not have as its objective a sustainable investment. Please refer to the Amundi Responsible Investment Policy and the Amundi Sustainable Finance Disclosure Statement available at Amundi.com/legal-documentation. For more product-specific information, please refer to the Prospectus and the Fund's Pre-contractual Document (PCD) available at Amundi.com.

BOND

AVERAGE ESG RATING (source : Amundi)

Environmental, social and governance rating

ESG Investment Universe: Bloomberg US Aggregate



Investment Portfolio Score: 0.60

ESG Investment Universe Score[1]: 0.45

ESG Coverage (source: Amundi) *

	Portfolio	ESG Investment Universe
Percentage with an Amundi ESG rating [2]	95.51%	98.68%
Percentage that can have an ESG rating [3]	81.59%	73.47%

* Securities that can be rated on ESG criteria. The total may be different from 100% to reflect the real exposure of the portfolio (cash included).

ESG Terminology

ESG criteria

The criteria are extra-financial criteria used to assess the Environmental, Social and Governance practices of companies, states or local authorities:
“E” for Environment (energy and gas consumption levels, water and waste management, etc.).
“S” for Social/Society (respect for human rights, health and safety in the workplace, etc.).
“G” for Governance (independence of board of directors, respect for shareholders’ rights, etc.)

ESG Rating

The issuer’s ESG rating: each issuer is assessed on the basis of ESG criteria and obtains a quantitative score, the scale of which is based on the sector average. The score is translated into a rating on a scale from A (highest rating) to G (lowest rating). The Amundi methodology provides for a comprehensive, standardised and systematic analysis of issuers across all investment regions and asset classes (equities, bonds, etc.).
ESG rating of the investment universe and the portfolio: the portfolio and the investment universe are given an ESG score and an ESG rating (from A to G). The ESG score corresponds to the weighted average of the issuers’ scores, calculated according to their relative weighting in the investment universe or in the portfolio, excluding liquid assets and non-rated issuers.

Amundi ESG Mainstreaming

In addition to complying with Amundi Responsible Investment Policy[4], Amundi ESG Mainstreaming portfolios have an ESG performance objective that aims to achieve a portfolio ESG score above the ESG score of their ESG Investment universe.

[1] The investment universe reference is defined by either the fund's reference indicator or an index representative of the ESG-related investable universe.
[2] Percentage of securities with an Amundi ESG rating out of the total portfolio (measured in weight) that can be related.
[3] Percentage of securities for which an ESG rating methodology is applicable out of total portfolio (measured in weight).
[4] The updated document is available at https://www.amundi.com/int/ESG.

Sustainability Level (source : Morningstar)

The sustainability level is a rating produced by Morningstar that aims to independently measure the level of responsibility of a fund based on the values in the portfolio. The rating ranges from very low (1 Globe) to very high (5 Globes).

Source Morningstar ©
Sustainability Score - based on corporate ESG risk analysis provided by Sustainalytics used in the calculation of Morningstar's sustainability score.

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